

# Q2 2025 MARAFIQ EARNINGS CALL

19<sup>th</sup> August 2025



# PRESIDENT & CEO MESSAGE

Your Integrated Utility Partner in Power, Water and Gas

مرفاق  
MARAFIQ



**Mohammed Berki Al-Zuabi**  
President & Chief Executive Officer

# ESG Q2 2025 ACHIEVEMENTS

Your Integrated Utility Partner in Power, Water and Gas

1

Focus on the progress of the project to convert the fuel used to generate electricity from liquid to gas as this project will lead to a significant reduction in GHG emissions.

2

In this quarter, Marafiq succeeded in reducing emissions by 3.5% below the planned target by enhancing the efficiency of our power generation units, while electricity generation exceeded the target by 4.9%, which is confirming our full commitment to reducing emissions.

3

Marafiq continuously monitors best practices to improve its strategy and framework for environmental practices, social responsibility, and corporate governance. A comprehensive set of metrics has been issued on the most pressing issues for the program.

4

Expand commitment to the highest environmental standards by increasing the recycling and reuse of waste generated from its operations through collaboration with some of our partners in this field, which contributes to reducing the use of landfills through recycling. Together, we are building a more vibrant and brighter future. Together, these efforts reflect our broader goal of providing safe, reliable, and more sustainable energy & water.



# Q2 2025 FINANCIAL OVERVIEW

Your Integrated Utility Partner in Power, Water and Gas

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## REVENUE

ﷲ 1,402.66 Million  
(18.45)%



## NET INCOME

ﷲ 109.60 Million  
17.75%



## FREE CASH FLOW

ﷲ 509.21 Million  
(30.35)%



## EBITDA

ﷲ 723.29 Million  
0.46%



## EARNINGS PER SHARE

ﷲ 0.44  
18.92%



## DEBT TO EQUITY

ﷲ 3.20  
(5.82)%



# Q & A

## INVESTOR RELATIONS

**Website:** <https://www.marafiq.com.sa/en/investor-relations/overview/>

**Email:** [InvestorRelations@marafiq.com.sa](mailto:InvestorRelations@marafiq.com.sa)

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# Enabler for Sustainable Industry Growth

# Thank You

Committed to Excellence  
in Power, Water and Gas